CAPITAL GAINS & LOSSES: (ATTACH 1099B & STOCKBROKERS' STATEMENTS)

SALE OF STOCK AND SECURITIES:

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES AMOUNT	COST

SHORT TERM CAPITAL LOSS CARRYOVER FROM PRIOR YEAR _____
LONG TERM CAPITAL LOSS CARRYOVER FROM PRIOR YEAR _____
CAPITAL GAIN FROM DIVIDEND SECTION _____
TOTAL _____

OTHER INCOME: (ATTACH FORMS 1099R, 1099G, 1099MISC, SSA-1099, 1099-C, W2-P, K-1, ETC.)

STATE TAX REFUND PAID _____
ALIMONY RECEIVED _____
UNEMPLOYMENT COMPENSATION _____
GAMBLING WINNINGS _____

SOCIAL SECURITY BENEFITS _____
SOCIAL SECURITY WITHHOLDING _____
SOCIAL SECURITY BENEFITS SPOUSE _____
SOCIAL SECURITY WITHHOLDING _____

	DISTRIBUTED	TAXABLE	FEDERAL W/H	STATE W/H
PENSION				
PENSION				
PENSION				
PENSION				
PENSION				
IRA INCOME				
IRA INCOME				
IRA CONVERTED TO ROTH IRA				

SALE OF REAL ESTATE: (HAVE ESCROW PAPERS & LIST OF IMPROVEMENTS)

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES AMOUNT	COST

ROYALTIES:

NAME	AMOUNT	TAXES	OTHER EXPENSES

ADJUSTMENTS TO INCOME:

	TAXPAYER	SPOUSE
REGULAR IRA CONTRIBUTION		
ROTH IRA CONTRIBUTION		
KEOUGH / SEP CONTRIBUTION		
INTEREST FORFEITED ON CLOSING A TIME DEPOSIT		
ALIMONY PAID TO:_____ SSN_____		
529 EDUCATION PLAN CONTRIBUTIONS (ARIZONA DEDUCTION ONLY)		
EDUCATOR EXPENSES-TEACHER,AIDE,COUNSELOR, K-12 (900 HOURS)		
HEALTH SAVINGS ACCOUNT CONTRIBUTION (NOT MEDICAL FLEX PLAN)		